

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

12 January 2018

For Immediate Release

**Wentworth Sons Holdings S.C.A.
(the "Issuer")**

Further Issuance of Notes

On 31 January 2014, the Cayman Islands Stock Exchange (the "**Exchange**") admitted to listing the GBP 71,000 Specified Activity Income-Linked Notes – Recovery Pool Notes 3 (the "**Notes**") of the Issuer.

The Issuer now announces that on 22 December 2016, a further issuance of the Notes was made in the amount of GBP 211,824,000 in connection with a pre-planned upside. Following such issuance, 284,799,000 of the Notes were in issue and outstanding.

The Issuer further announces that on 19 December 2017, two further issuances of the Notes were made in the amount of GBP 233,806,000 and GBP 42,131,000, respectively, in connection with pre-planned upsizes. Following such issuance, 560,736,000 of the Notes were in issue and outstanding.

For further information in relation to the above announcement please contact the Issuer as follows:

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